

#### Additional Investment Via Direct Debit Form (includes Dollar Cost Averaging Facility)

Generation Life Investment Bonds

Guide to	comp	leting	this	form
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- This form is to be completed by investors who want to make an additional investment via direct debit.
- This form is to be completed by investors who want to set up a Dollar Cost Averaging facility.
- The minimum total additional investment amount is \$500.
- The minimum additional investment amount per investment option is \$50.
- Please use BLACK/BLUE ink and complete the applicable sections in BLOCK LETTERS.

-	- In	vest	-OF /	401	01	

4	Investor dataile				
1.	Investor details				
	Client number (if known)				
	Account number				
	Investor name				
	Date of birth (dd/mm/yyyy) (if applicable)				
2.	Investment details				
2.1	Additional amount to be invested				
	Additional one-off investment amount				
	\$				
	Do you want to proceed with this additional investment if it will exceed the 125% limit? (LifeBuilder and ChildBuilder only)				
	Yes, I/we acknowledge and accept that the start date of my/our 10-year period will be reset to the start of the investment year in which the excess additional investment is processed.				
	No, do not proceed if it will exceed the 125% limit.				
2.2	Investment allocation				
	Please select one only.				
	Please allocate my investment according to my existing Default Investment Allocation.  Please proceed to complete Sections 4, 5 and 6 of this form.				
	OR				
	Please progressively invest my investment according to my Dollar Cost Averaging instruction provided in Section 3 (only available for investment amounts of \$25,000 or more). Please proceed to complete Sections 3, 4, 5 and 6 of this form.				
	OR				
	Please allocate my investment according to the specific investment allocations I provide on the next page.  Please proceed to complete Sections 2.3, 4, 5 and 6 of this form.				

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Please allocate my investment according to the specific investment allocations below.  Do you want to update your Default Investment Allocation according to the instructions provided below?  No, do not update my Default Investment Allocation.  (Default option if a selection is not made)  Yes, update my Default Investment Allocation.  Please note: If you choose to update your Default Investment Allocation, your existing Regular Savings Plan and Dollar Cost allocation instructions (if applicable) will be updated to reflect the updated Default Investment Allocation.  The new Default Investment Allocation will be used to invest all future contributions you make to your investment bond and do existing portfolio.  Select whether to allocate in % or \$  MOR  Please note: The minimum allocation for each investment option is \$50. Refer to the 'Generation Life Investment Menu' docu website for fund codes.					
No, do not update my Default Investment Allocation. (Default option if a selection is not made)  Yes, update my Default Investment Allocation.  Please note: If you choose to update your Default Investment Allocation, your existing Regular Savings Plan and Dollar Cost allocation instructions (if applicable) will be updated to reflect the updated Default Investment Allocation.  The new Default Investment Allocation will be used to invest all future contributions you make to your investment bond and do existing portfolio.  Select whether to allocate in % or \$  OR  Please note: The minimum allocation for each investment option is \$50. Refer to the 'Generation Life Investment Menu' docu	Please allocate my investment according to the specific investment allocations below.				
(Default option if a selection is not made)  Yes, update my Default Investment Allocation.  Please note: If you choose to update your Default Investment Allocation, your existing Regular Savings Plan and Dollar Cost allocation instructions (if applicable) will be updated to reflect the updated Default Investment Allocation.  The new Default Investment Allocation will be used to invest all future contributions you make to your investment bond and do existing portfolio.  Select whether to allocate in % or \$  OR  Please note: The minimum allocation for each investment option is \$50. Refer to the 'Generation Life Investment Menu' docu					
Please note: If you choose to update your Default Investment Allocation, your existing Regular Savings Plan and Dollar Cost allocation instructions (if applicable) will be updated to reflect the updated Default Investment Allocation.  The new Default Investment Allocation will be used to invest all future contributions you make to your investment bond and do existing portfolio.  Select whether to allocate in % or \$  OR  Please note: The minimum allocation for each investment option is \$50. Refer to the 'Generation Life Investment Menu' docu					
allocation instructions (if applicable) will be updated to reflect the updated Default Investment Allocation.  The new Default Investment Allocation will be used to invest all future contributions you make to your investment bond and do existing portfolio.  Select whether to allocate in % or \$  OR  Please note: The minimum allocation for each investment option is \$50. Refer to the 'Generation Life Investment Menu' docu					
existing portfolio.  Select whether to allocate in % or \$	Please note: If you choose to update your Default Investment Allocation, your existing Regular Savings Plan and Dollar Cost Averaging facility				
Please note: The minimum allocation for each investment option is \$50. Refer to the 'Generation Life Investment Menu' docu	oes not impact your				
modello for failed doddor.	ıment on our				
Please attach extra copies of this page if you need to provide more investment options than the space provided.					
Fund code Fund name Amou	unt to be invested				
Total amount (% or \$)					

Total dollar (\$) amount must equal the amount invested in Section 2.1.

Total percentage (%) amount must equal 100%.

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#### 3. Dollar Cost Averaging facility (optional)

For investment amounts of \$25,000 or more, you can elect to have your investment amount progressively invested on a monthly basis (up to a maximum of 12 payments) according to your Default Investment Allocation. Your investment will initially be invested in the cash investment option (Macquarie Treasury Fund).

Please provide the number of paym	ents below if you want	to dollar cost averag	e your additional inve	stment.
Invest according to my Default Investi	ment Allocation in			
	equal payments (maximum of 12 paymer	nts)		
The The Dollar Cost Averaging facility	is subject to the terms a	and conditions contain	ed in the Product Disclo	sure Statement.
The first payment will occur when this normally occur on the 24th of each fo		•		and subsequent payments will
Important note:				
If the annual auto-rebalancing faci active Dollar Cost Averaging facilit		vestment portfolio, the	e annual auto-rebalanci	ng will not occur while a current
The Dollar Cost Averaging facility of Strategy Change, Switch & Auto-Finvestment Allocation.	9 ,			•
Identification informatio	n			
Select the origin and source of fund	ds being invested			
To comply with Anti-Money Launderin owners) are or have an association wi	0	,	, ,	, , , ,
Are you a Politically Exposed Perso	n or are you associated	d with a Politically Ex	posed Person?	
Yes No				
Please select the origin and source	of funds being investe	d		
Income from regular employment	:	Investments	Busin	ess income
Borrowed funds		Sale of assets	Windf	fall (e.g. gift or lottery winning)
Other please specify				
Direct debit details and a	uthorisation			
Bank and branch name				
Account name				
BSB number				
DOD HUMBEI				
-				
Account number				

**IMPORTANT:** The account name for the above financial institution must be the same as the account name of the investment.

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Statement and agree to them.

I/We request Generation Life Limited (Direct Debit User ID 263858) to arrange for funds to be debited from my/our account as described in this form. I/We have read and understood the terms and conditions of the Direct Debit Service Agreement contained in the current Product Disclosure

4.

# Additional Investment Via Direct Debit Form (Includes Dollar Cost Averaging Facility)

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Signature of account holder 1			
Name (please print)			
Signature	Date (dd/mm/yyyy)		
X			
Signature of account holder 2			
Name (please print)			
Signature	Date (dd/mm/yyyy)		
X			
Declaration and signatures			
I/We declare that all details in this form are true and correct.			
I/We authorise Generation Life Limited to process the instructions se	et out in this form.		
I/We confirm that I/We have received a copy of the current Product I agree to be bound by the terms and conditions set out in the PDS.	Disclosure Statement (PDS) and have read and understood the PDS and		
If this form is signed under Power of Attorney the attorney certifies the	nat he/she has not received notice of revocation of that power.		
If your power of attorney has not previously been registered by us, we will require a certified copy of the power of attorney document as well at the appropriate proof of identification documents in accordance with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.			
For more information, please refer to the `Completing proof of identity	y' document on our website.		
Signature of Investor 1			
Please select the appropriate box			
Individual Trustee Director Power of attorney			
Name (please print)			
Signature	Date (dd/mm/yyyy)		
X			

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Generation Life Investment Bonds

Signature of Invest	tor 2		
Please select the a	ppropriate box		
Individual	Trustee Director Power of attorney		
Name (please print	)		
Signature		Date (dd/mm/yyyy)	
X			
You can subm	nit this form by:		
Email:	enquiry@genlife.com.au		
Mail:	PO Box 263, Collins Street West, Melbourne VIC 8007		