

Complete this form if a LifeIncome policyholder has died within their Death Benefit Period and there is no reversionary on the LifeIncome.

Generation Life will pay a lump sum Death Benefit to nominated beneficiaries. If no beneficiaries were nominated, the Death Benefit will be paid to the deceased's estate.

### Guide to completing this form

- All beneficiaries of the deceased investor must complete this form to receive a lump sum death benefit payment.
- To complete this process, please ensure the following documents are provided with this form:
  - Certified copy of death certificate
  - Certified copy of identification documents for each beneficiary
  - If the death benefit is being paid to the deceased's estate, a certified copy of the Grant of Probate or Letters of Administration
- Please complete these instructions in BLACK/BLUE INK using CAPITAL LETTERS (except for email address).

## 1. Deceased investor details

Client number (if known):

Account number:

Investor name:

Date of birth:

(DD/MM/YYYY)

## 2. Beneficiary/estate details

Title:

Given name:

Surname:

Address: (PO BOX / RMB / LOCKED BAG IS NOT ACCEPTABLE)

Suburb/City/Town:

Postcode:

State:

Country:

Contact number:

Email address:

## 3. Payment instructions

Please provide your bank account details.

Account name:

BSB:

Account number:

## 4. Declaration and signature

I declare that all details in this form are true and correct.

I authorise Generation Life Limited to process the instructions set out in this form.

I release, discharge and agree to indemnify Generation Life Limited and any other related body corporate from and against any action, proceeding claims, losses, liabilities or costs arising from processing the instructions set out in this form.

If you are signing on behalf of a minor, you must be signing as their legal guardian.

### Signature of beneficiary or legal personal representative

Name (legal guardian if applicable): (PLEASE PRINT)

Signature:

Date:

(DD/MM/YYYY)

### You can submit this form by:

**Email:** enquiry@genlife.com.au

**Mail:** GPO Box 263, Collins Street  
West Melbourne VIC 8007