

Regular Withdrawal facility form

Generation Life Investment Bonds - LifeBuilder and ChildBuilder

Guide to completing this form

- Use this form to establish, change or cancel a Regular Withdrawal facility for a LifeBuilder or ChildBuilder investment.
- Use this form to authorise us to withdraw funds from your nominated investment(s) and credit your nominated Australian financial institution account.
- Please use BLUE/BLACK ink and complete the applicable sections in BLOCK LETTERS.

1. Investor details

Client number (if known)

Account number

Investor name

Date (dd/mm/yyyy)

2. Regular Withdrawal facility instructions

Please select one only.

- Establish a Regular Withdrawal facility**
Please complete all Sections of this form.
- Change my Regular Withdrawal facility**
Please complete all Sections of this form.
- Cancel my Regular Withdrawal facility**
Please proceed to Section 6.

3. Frequency and amount of regular withdrawal

3.1 Regular withdrawal frequency

Please note: Annually is the default option and will apply automatically if a selection is not made.

<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly
<input type="checkbox"/> Half yearly	<input type="checkbox"/> Annually

3.2 Regular withdrawal amount

Amount to withdraw for selected withdrawal period

Withdrawal payments processed from (dd/mm/yyyy)

IMPORTANT: The Regular Withdrawal facility is run on the 15th day of each month or the next Melbourne business day. The minimum withdrawal amount for the Regular Withdrawal facility is \$500 per month.

Regular Withdrawal facility requests to establish, change or cancel must be received five (5) Melbourne business days prior to the 15th day of the month to ensure that they are processed for that month.

5. Financial institution details

Please provide your Australian financial institution information for the withdrawal payments.

Bank and branch name

Account name

BSB number

Account number

Important note: The account name for the above financial institution must be the same as the account name of the investment bond. Withdrawals cannot be paid to third parties.

6. Declaration and signatures

I/We declare that all details in this form are true and correct.

I/We understand that any directions which I/we have given in this form will override any similar directions which I/we have previously given.

I/We authorise Generation Life Limited to execute transactions to commence or amend my/our Regular Withdrawal facility instructions until further notice. I/We request you, until further notice in writing, to withdraw from my/our nominated investment options as described above to credit my/our nominated financial institution account in connection with my/our Regular Withdrawal facility.

I/We confirm that I/we have received a copy of the current Product Disclosure Statement (PDS) and have read and understood the PDS and agree to be bound by the terms and conditions set out in the PDS.

I/We understand that I/we may be required to provide additional proof of identification information for the purposes of the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (AML/CTF Laws).

If this form is signed under Power of Attorney the attorney certifies that he/she has not received notice of revocation of that power.

If your power of attorney has not previously been registered by us, we will require a certified copy of the power of attorney document as well as the appropriate proof of identification documents in accordance with AML/CTF Laws.

For more information, please refer to the 'Completing proof of identity' document on our website.

Signature of Investor 1

Name (please print)

Signature

Date (dd/mm/yyyy)

Please select the appropriate box

Individual

Trustee

Director

Power of attorney

Signature of Investor 2

Name (please print)

Signature

Date (dd/mm/yyyy)

Please select the appropriate box

Individual

Trustee

Director/Company secretary

Power of attorney

You can submit this form by:

Mail: PO Box 263, Collins Street West
Melbourne VIC 8007



Postal address

GPO Box 263, Collins Street West
Melbourne VIC 8007

Email

enquiry@genlife.com.au

Enquiries

Investor services: 1800 806 362
Adviser services: 1800 333 657

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genlife.com.au