

FuneralBond pre-paid funeral claim form for funeral directors

Generation Life Investment Bonds - FuneralBond

Guide to completing this form

- This form is to be completed to make a FuneralBond claim by a funeral director where a FuneralBond has been assigned to them.
- Please use BLUE/BLACK ink and complete the applicable sections in BLOCK LETTERS.
- The funeral director must sign this form.

Required identification documents

Certified copies of the following documents are required

Certified copy of Death Certificate (or for Cemetery and Crematorium, Authorisation for the Disposal of the Deceased's body)

OR

Certified copy of Medical Examiner's Certificate

Certified copies of the following identification documents are required

Certified copy of your current driver's licence

OR

Certified copy of your passport (current or expired passport within the last 2 years)

For other acceptable forms of identification, please refer to the 'Completing proof of identity' document on our website.

1. Deceased's details

Personal details

Title

Given name(s)

Surname

Date of birth (dd/mm/yyyy)

Date of death (dd/mm/yyyy)

FuneralBond number

Residential address

Address (PO Box / RMB / Locked Bag is not accepted)

Suburb/City/Town

Postcode

State

Country

2. Funeral director details

Contact details

Title

Given name(s)

Surname

Name of funeral business

Mobile number

Phone number

Email address

Funeral director address

Address (PO Box / RMB / Locked Bag is not accepted)

Suburb/City/Town

Postcode

State

Country

3. Funeral service

3.1 Funeral service details

Date funeral service(s) provided as detailed in the pre-paid funeral agreement.

Date (dd/mm/yyyy)

3.2 Funeral director's Australian financial institution information

Note: Please attach evidence of funeral services supplied (e.g. invoice or receipt).

Bank and branch name

Account name

BSB number

Account number

4. Declaration and signatures

I confirm and declare that I am authorised and have the power to make this declaration on behalf of the funeral business above.

I confirm that funeral services were provided in accordance with the pre-paid funeral arrangements by the funeral business named above.

I confirm that the above information is true and correct.

I agree to provide any additional information required by Generation Life Limited.

Name (please print)

Capacity/position

Signature

Date (dd/mm/yyyy)

If this form is signed under Power of Attorney the attorney certifies that he/she has not received notice of revocation of that power.

If your power of attorney has not previously been registered by us, we will require a certified copy of the power of attorney document as well as the appropriate proof of identification documents in accordance with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

For other acceptable forms of identification, please refer to the 'Completing proof of identity' document on our website.

You can submit this form by:

Email: enquiry@genlife.com.au

Mail: PO Box 263, Collins Street West
Melbourne VIC 8007



Postal address

GPO Box 263, Collins Street West
Melbourne VIC 8007

Email

enquiry@genlife.com.au

Enquiries

Investor services: 1800 806 362

Adviser services: 1800 333 657

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