

Streamlined additional investment process



Our additional investment process has changed. To make it simpler to make additional investments, we will allocate your additional investment according to your current Default Investment Allocation. This eliminates the need for you to complete a form every time you make an additional investment. Instead you simply make a contribution via one of the methods listed below and your funds will be automatically allocated according to your investment strategy.

You can find out more about how your Default Investment Allocation works in the Product Disclosure Statement.

What does this mean for you?

You do not need to complete an Additional Investment form each time you make an investment into your account.

Your investment will simply be allocated in accordance to your Default Investment Allocation.

Where can I view my Default Investment Allocation?

You can view your Default Investment Allocation at any time via Investor Online. If you do not have access to Investor Online, you can register for access at genlife.com.au/investoronlinesignup.

What if I want to change my Default Investment Allocation?

You can make changes at any time by completing the [Default Investment Allocation form](#) available on our website.

What if I want to allocate an ad hoc investment different to my Default Investment Allocation?

You can do so by providing us with a specific one off investment allocation instruction using the [Additional Investment via Direct Debit form](#) available from our website.

Contact us

For more information please contact us at enquiry@genlife.com.au

How can I send through funds?

You can make additional investments as follows.

BPAY®



Through your financial institution by using the below details:

Biller code: 249979

BPAY Customer Reference Number (CRN): 9 digit CRN unique to each investment bond

If you do not know your BPAY CRN, login to Investor Online or contact us at enquiry@genlife.com.au to obtain your number. BPAY payments via credit cards are not accepted.

EFT / Direct credit

Please transfer funds to:

BSB: 083 817

Account No. 14 924 6690

Please ensure you also include your investor name and investment bond number when making a payment.

Cheque

Send your cheque to:

GPO Box 263

Collins Street West

Melbourne VIC 8007

Please ensure the cheque is made payable to Generation Life Ltd <investor name> and <investment bond number> and cross it 'Not Negotiable'.

Direct debit

Complete the [Additional Investment via Direct Debit form](#) available on our website. Please ensure your bank account is able to accept direct debit withdrawals and that you have sufficient funds in your account.