

# AMP Capital Dynamic Markets Fund

Diversified – dynamic allocation

## Objective

Aims to provide a total return (income and capital growth), before costs and before tax, of 4.5% p.a. above inflation (the RBA inflation rate (Consumer Price Index) - trimmed mean), on a rolling five-year basis.

## Investment approach

The fund provides investors with diversification by investing across a range of traditional asset classes such as shares, listed property, commodities, fixed income, credit and cash. The underlying asset class exposures within the fund are achieved by investing in passively managed investments such as index funds, exchange traded funds (ETFs) and derivatives.

## About the investment manager

AMP Capital is committed to delivering outstanding investment outcomes for clients with contemporary solutions in fixed income, equities, real estate, infrastructure and multi-asset portfolios. Sharing a heritage that spans over 160 years, AMP Capital is one of the largest investment managers in the Asia Pacific region. A home strength in Australia and New Zealand has enabled AMP Capital to grow internationally, and operations are now established in Bahrain, China, Hong Kong, UAE, Ireland, India, Japan, Luxembourg, the UK and the United States.

AMP Capital collaborates with a network of global investment partners, leveraging insights to provide greater access to new investment opportunities across a range of single sector and diversified funds.

## Performance

Performance (after tax and management fees) as at 31 May 2018

1 month (%)	3 month (%)	6 month (%)	1 year (% p.a.)	2 year (% p.a.)	3 year (% p.a.)	5 year (% p.a.)	7 year (% p.a.)	10 year (% p.a.)	Since Inception (% p.a.)
0.61	0.74	-	-	-	-	-	-	-	-

## Growth of \$1,000 since inception



## Target asset allocation

	Range
Cash	0 – 50%
Fixed interest	10 – 100%
Australian shares	0 – 50%
International shares	0 – 50%
Property	0 – 25%
Other	0 – 50%

## Actual asset allocation<sup>2</sup>

Cash	8.00%
Fixed interest	23.00%
Australian shares	9.00%
International shares	60.00%
Property	0.00%
Other	0.00%
<b>Total</b>	<b>100.00%</b>

## Investor Services

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## Adviser Services

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