Withdrawal form



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Use this form to make a partial or full withdrawal from your LifeBuilder or ChildBuilder investment.

Please complete these instructions in **BLACK/BLUE INK** using **CAPITAL LETTERS** (except for your email address).

1. Investor details											
Client number			Bond n	Bond number							
Title	Mr	Mrs	Ms	Other (please specif	Ty)						
Given name(s)											
Surname											
Date of Birth	/	/									
Phone number ()			Mo	obile number						
Email address											
2. Withdrawal amo	unt										
Please select ONE											
Full withdrawal -	please co	mplete sect	ion 4.								
Partial withdraw	Partial withdrawal of \$ Please complete all sections of this form.										
3. Partial withdraw	al instruct	tions									
Please withdraw from	om the san	ne investmer	nt portfolios	and in the same propo	ortions that I/we	are currently in	nvested in.				
OR											
Please withdraw f	rom the inv	vestment po	ortfolios as i	ndicated below:							
Option code				Amount to be withdrawn							
			\$		0	R	Ç	%			
			\$		0			%			
			\$		0			%			
			\$		0			%			

A minimum balance of \$500 must be maintained in each investment option.

\$

\$

Withdrawal form - January 2018

OR

OR

4. Withdrawal payment instr	uctions									
Direct credit - The following	g Australian financial institution	on account:								
Name of financial Institution										
Branch name										
Account name										
BSB number –	Account number									
Important note: The account na	ame with the above financial	institution mus	st be the same	e as the name (of the investment account.					
OR										
Cheque - A cheque will be	issued in favour of the invest	tor(s).								
5. Declaration										
I/We declare that all details in thi	s form are true and correct.									
I/We authorise Generation Life L	imited to process the instruc	ctions set out ir	n this form.							
I/We release, discharge and agree to indemnify Generation Life Limited and any other related body corporate from and against any action, proceeding claims, losses, liabilities or costs arising from processing the instructions set out in this form.										
6. Signature(s)										
If this form is signed under Powe	er of Attorney the attorney co	ertifies that he/	she has not re	eceived notice (of revocation of that power.					
Investor 1										
Name (please print)										
Signature			Date	/ /						
Please select appropriate box	Individual	Director	Tru	ustee	Power of Attorney					
Investor 2										
Name (please print)										
Signature			Date	/ /						
Please select appropriate box	Individual	Director	Tru	ustee	Power of Attorney					
If your power of attorney has no document as well as the approp	riate proof of identification d									

Please retain a copy of this form for your records.

Form to be sent to

Generation Life PO Box 263, Collins Street West, Melbourne VIC 8007

Enquiries

Phone: 1800 806 362

Email: enquiry@genlife.com.au

www.genlife.com.au

Issued by: Generation Life Limited ABN 68 092 843 902 AFS Licence 225408